

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | 29/02/2016 | |
|-----------------------------------|----------------------------|--|
| To : Hong Kong Excha | inges and Clearing Limited | |
| Name of Issuer | Bank of Jinzhou Co., Ltd | |
| Date Submitted | 02/03/2016 | |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| 1. Ordinary Snares | | | |
|-------------------------------------|------------------------|--------------------|--------------------------------|
| (1) Stock code : N/A Descrip | otion: Domesti | c Shares | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 4,264,295,684 | 1.00 | 4,264,295,684 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 4,264,295,684 | 1.00 | 4,264,295,684 |
| (2) Stock code : 416 Descrip | otion : H Share | S | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 1,517,320,000 | 1.00 | 1,517,320,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 1,517,320,000 | 1.00 | 1,517,320,000 |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descript | tion : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| | | | |
| Balance at close of the month _ | | <u> </u> | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| Total authorised share capital at the e | nd of the month | (RMB) : | 5,781,615,684 |

II. Movements in Issued Share Capital

| | No. of ordir (1) Domestic Shares | nary shares (2) H Shares | No of preference shares | No. of other classes of shares |
|--|--|-----------------------------|-------------------------|--------------------------------|
| Balance at close of preceding month | 4,264,295,684 | 1,517,320,000 | N/A | N/A |
| Increase/ (decrease) during the month | Nil | Nil | N/A | N/A |
| Balance at close of the month | 4,264,295,684 | 1,517,320,000 | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (und | ler Share Opt | tion Schemes o | f the Issuer) | | | |
|----------------------|---------------|------------------|---------------|-------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | 1 | Movement durin | g the month | | thereto | thereto as at close of |
| approval date | | | | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | 0 | | 0 " ' | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | _ | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Note 1) | | | | | | |
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| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | - | | | | |
| (Note 1) | | | | | | |
| | | Total | A. (Ordina | | | |
| | | | (Preference | ce shares) | N/A | |
| | | | (Ot | ther class) | N/A | |
| Total funds raised d | luring the mo | nth from exercis | se · | , | | |
| of options (State cu | | | N/A | | | |
| , | | | | | | |
| | | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | · | | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| | | | | | | |
| Class of shares | | | - | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | 1 | - | | | |
| 3. | (1 1 | , , , , , , , , , , , , , , , , , , , | • | | | |
| | | | | | | - |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | <u>, , , , , , , , , , , , , , , , , , , </u> | | - | | | |
| | | | | | | |
| | | <u> </u> | | · | | |
| Stock code (if listed) Class of shares | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E | 3. (Ordina | ary shares) N/A | | |
| | | | | ice shares) N/A | | _ |
| | | | | other class) N/A | | _ |

| Convertibles (i.e. Convertible) (i.e. Convertibles (i.e. Convertible) (i.e. Convertibles | | Currenc amou | y of nt | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------|-----------------|------------|------------------------------------|----------------------------|------------------------------|---|---|
| 1. N/A | • | outotario | <u>.</u> | monar | | | | |
| - | | | | | | | | |
| _ | | | | | | | | |
| | | | | | | | | |
| Stock code (if lis | sted) | | | | <u> </u> | | | |
| Class of shares | | | | | | | | |
| issuable (Note | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval o | date | | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | (/ / | ١ | | | | | |
| 2 | | (/ / | | | | | | |
| Ζ. | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if lis | sted) | | | | | | | - |
| Class of shares | | | | | | | | |
| issuable (Note | | | | | | | | |
| Subscription pri | | | | | | | | |
| EGM approval of (if applicable) | aate | | | | | | | |
| (dd/mm/yyyy) | | (/ / |) | | | | | |
| 3. | | , , | | | | | | |
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| _ | | | | | | | | |
| | | | | | | | | |
| Stock code (if lis | | | | | | | | |
| Class of shares | | | | | | | | |
| issuable (Note | | | | | | | | |
| Subscription price EGM approval of | | | | | | | | |
| (if applicable) | Jaic | | | | | | | |
| (dd/mm/yyyy) | | (/ / |) | | | | | |
| 4. | | , | | | | | | |
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| | | | | | | | | |
| | | | | | | | | |
| Stock code (if lis | | | | | | | | |
| Class of shares | | | | | | | | |
| issuable (Note 1 | | | | <u> </u> | | | | |
| Subscription price EGM approval of | | | | | | | | |
| (if applicable) | | | | | | | | |
| (dd/mm/yyyy) | | (/ / |) | | | | | |
| | | | | | Total C. (Ordina | | | _ |
| | | | | | | ce shares) N/A | | _ |
| | | | | | (O | ther class) N/A | ١ | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | . . |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shares (Note 1) | | - |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | <u> </u> |
| Total D. (Ondings of bases) | NI/A | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | - |
| (Other class) | N/A | - |
| | | - |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|---------------|---------------|----------------|---|-------|---|---|--|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | 71 | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N 1/A | N1/A |
| | | | | | | | <u>N/A</u> | N/A |

| | Time of leave | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
| | Type of Issue | | | Class of shares | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Ν1/Δ | NI/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N 1/A | N 1/4 |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | _ | | _ | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|---|
| | Class of shares | | |
| | Class of shares ————issuable (Note 1) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) | | |
| | (dd/mm/yyyy) | N/A | N/A |
| | | | |
| | Class of sharesissuable (Note 1) | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Total E. (Ordinary share | s) N/A | _ |
| | (Preference share (Other clas | | _ |
| | (0.1101.01101 | -, | _ |
| | | | |
| Total increase / (decrease) in ordinary shares dur | ing the month (i.e. Total of A to E): (| 1) N/A | |
| | (| 2) N/A | |
| Total increase / (decrease) in preference shares of | during the month (i.e. Total of A to E): | N/A | |
| Total increase / (decrease) in other classes of sha | ares during the month (i.e. Total of A to | | |
| E): (These figures should be the same as the relevar Capital").) | nt figures under II above ("Movements | | hare |

| Remarks (if any): |
|---|
| As the Bank is incorporated in the People's Republic of China, the concept of "authorised share |
| capital" is not applicable. The information shown as "authorised share capital" in section I above refers |
| to the "issued share capital" of the Bank. |
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| Submitted by: ZHANG Wei |
| Title: Chairman |
| (Director, Secretary or other duly authorised officer) |
| |
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| |
| Notes: |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.