日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bank of Jinzhou Co., Ltd
Date Submitted	05/05/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>N/A</u> Descrip	otion : Domestic	c Shares								
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>							
Balance at close of preceding month	4,264,295,684	1.00	4,264,295,684							
Increase/(decrease)	Nil		Nil							
Balance at close of the month	4,264,295,684	1.00	4,264,295,684							
(2) Stock code : <u>416</u> Descrip	otion : <u>H Shares</u>	S								
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>							
Balance at close of preceding month	1,517,320,000	1.00	1,517,320,000							
Increase/(decrease)	Nil		Nil							
Balance at close of the month	1,517,320,000	1.00	1,517,320,000							

2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mont	h			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mon	th			

Total authorised share capital at the end of the month (*RMB*): 5,781,615,684

II. Movements in Issued Share Capital

	No. of ordir (1) Domestic Shares	nary shares (2) H Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,264,295,684	1,517,320,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	4,264,295,684	1,517,320,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	f the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	N	lovement durin	a the month		thereto	thereto as at close of
approval date			ig the month		_	the month
(dd/mm/yyyy) and						
class of shares			.			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
. ,						
3.						
shares						
(Note 1)						
		Total	A. (Ordinal	rv shares)	N/A	
		10101		ce shares)		
			•	her class)		
Total funda raiaad d	uring the mor	th from overei	•			
Total funds raised d of options (State cu		in nom exercis	se N/A			
or options (State Cu	nency)		IN/A			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , , ,	,				
(dd/mm/yyyy) 2.	(/ /)				
<u>∠.</u>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
Class of shares				·		
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.)				
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>N/A</u> .ce shares) N/A		-
				ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)				,		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(, ,)					
<u></u>						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary charge) NI/A		
				ce shares) <u>N/A</u>		-
				ther class) N/A		_
			`	·		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)	-	
2	-	
	-	
	-	
shares (Note 1)	-	
3	-	
shares (Note 1)		
		· · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		`		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(220			<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)	, , ,	,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
1	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
4.	DOI103 13308			date : (dd/mm/yyyy)	(/ /	١		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				rdinary sh erence sh (Other o	nares	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):

As the Bank is incorporated in the People's Republic of China, the concept of "authorised share
capital" is not applicable. The information shown as "authorised share capital" in section I above refers
to the "issued share capital" of the Bank.
Submitted by: ZHANG Wei
Title: Chairman
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.