

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2018	
To : Hong Kong Exchanges a	and Clearing Limited	
Name of Issuer	Bank of Jinzhou Co., Ltd.	
Date Submitted	03/05/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares

1. Ordinary Shares						
(1) Stock code : N/A Description : Domestic Shares						
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)			
Balance at close of preceding month	4,264,295,684	1.00	4,264,295,684			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	4,264,295,684	1.00	4,264,295,684			
(2) Stock code : 416 Descrip	otion : <u>H Share</u>	S	_			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)			
Balance at close of preceding month	2,517,320,000	1.00	2,517,320,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	2,517,320,000	1.00	2,517,320,000			

2. Preference Shares				
Stock code : 4615 Description :		U.S.\$1,496,000,000 5.50% Non- Cumulative Perpetual Offshore Preference Shares ("Offshore Preference Shares")		
	No. of preference shares	Par value (RMB)	Authorised share capital (U.S.\$) (See Remark 2)	
Balance at close of preceding month	74,800,000	100.00	1,496,000,000	
Increase/(decrease)	Nil	N/A	Nil	
Balance at close of the month	74,800,000	100.00	1,496,000,000	
3. Other Classes of Shares				

Stock code : N/A Descrip	otion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

RMB6,781,615,684 U.S.\$1,496,000,000 (see Remark 2)

II. Movements in Issued Share Capital

	No. of ordinary shares (1) Domestic Shares (2) H Shares		No of preference shares	No. of other classes of shares	
Balance at close of preceding month	4,264,295,684	2,517,320,000	74,800,000	N/A	
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A	
Balance at close of the month	4,264,295,684	2,517,320,000	74,800,000	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2.						
Class of shares						
issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	-			
(/ /) Stock code (if listed)			-			
Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)	()				
4.	(/ /		-			
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares) N/A		
				ice shares) <u>N/A</u>		=
				other class) N/A		=

Con	vertibles (i.e. Converti	ible into Shares of t	he Issuer whic	h are to be Liste	ed)		
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Offshore Preference	!					
	Shares, convertible compulsorily upon occurrence of a trigg event pursuant to the terms and conditions with respect to the Offshore Preference Shares	e S	1,496,000,000	Nil	1,496,000,000	-	1,278,084,312 H Shares (see Remark 3)
	Stock code (if listed)	4615					,
	Class of shares issuable (Note 1) Subscription price	H Shares The initial convers price is HK\$9.09 p share, subject to adjustment					
	AGM approval date (if applicable)						
2.	(dd/mm/yyyy)) N/A	(25/05/2017)					
l							
	Stock code (if listed) Class of shares	<u> </u>					
	issuable (Note 1) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A						
	Ctools and a (if linted)						
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable)						
4.	(dd/mm/yyyy) N/A	(/ /)					
1 -							
	Stock code (if listed) Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
			٦	Total C. (Ordina	ary shares) <u>N/A</u> ce shares) N/A		_
					ther class) N/A		-
1				Ο,		-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
O N/A		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
o. <u>1477</u>		
(/ /)		
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Ot	her Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	-	·	currency	EGM0275 approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
							N/A	N/A
1								

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		Class of shares ————issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	N/A	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares	s) N/A	
		(Preference shares (Other class	N/A	
<u> </u>		(Other class	5) <u>IN//A</u>	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	N/A	
	, , ,	(2)	N/A	
To	otal increase / (decrease) in preference shares d		N/A	
To	otal increase / (decrease) in other classes of sha	,)	
E)): These figures should be the same as the relevan	nt figures under II above ("Movemente	N/A	haro
	nese ligures snould be the same as the releval. apital").)	n ngures under n above (Movements	III ISSUEU SI	iai c

Remarks	(if	anv	١:

- 1. As the Bank is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information shown as "authorised share capital" in section I above refers to the "issued share capital" of the Bank.
- 2. Calculated by multiplying the total number of Offshore Preference Shares issued by the issuance price of each Offshore Preference Share, being U.S.\$20 each.

3.	The initial conversion price of the Offshore Preference Shares (i.e. HK\$9.09 per H Share) is equal to the average trading price of the H Shares of the Bank for the 20 trading days preceding the announcement date of the Board resolution approving the proposed issuance of the Offshore Preference Shares, i.e. 22 March 2017. The number of H Shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to HK\$7.7659) divided by the initial conversion price rounded down to the nearest whole number of H Shares.	
Sι	Submitted by: ZHANG Wei	
Tit	tle: Chairman	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.