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錦州銀行股份有限公司
Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 0416)
(Stock Code of Preference Shares: 4615)

**PROPOSED EXTENSION OF TERM OF VALIDITY OF FINANCIAL
BONDS SPECIALISED FOR SMALL AND MICRO ENTERPRISES AND
THE RELEVANT AUTHORISATION MATTERS
AND**

**PROPOSED EXTENSION OF TERM OF VALIDITY OF GREEN
FINANCIAL BONDS AND THE RELEVANT AUTHORISATION MATTERS**

The board of directors (the “**Board**”) of Bank of Jinzhou Co., Ltd. (the “**Bank**”) is pleased to announce that, at the meeting of the Board held on 23 May 2018, it has resolved to seek the approval of the shareholders of the Bank (the “**Shareholders**”) for the following matters:

**PROPOSED EXTENSION OF TERM OF VALIDITY OF FINANCIAL BONDS
SPECIALISED FOR SMALL AND MICRO ENTERPRISES AND THE
RELEVANT AUTHORISATION MATTERS**

Reference is made to the announcement dated 24 March 2016, the circular dated 13 May 2016 and the poll results announcement dated 29 June 2016 of the Bank in relation to, inter alia, the approval of the issue of financial bonds specialised for small and micro enterprises (the “**SME Bonds**”) and the authorisation granted to the Board to implement the issue of the SME Bonds (collectively known as “**SME Bonds and the Relevant Authorisation Matters**”).

The original resolution regarding the SME Bonds and the Relevant Authorisation Matters was considered and approved at the annual general meeting of the Bank held on 29 June 2016. Such resolution and authorisation were valid for 24 months commencing on the date of the passing of such resolution at the said annual general meeting.

Given the Bank's issue of the SME Bonds is still in progress, and the term of validity of above resolution and authorisation in relation to the SME Bonds and the Relevant Authorisation Matters is about to expire, the Board resolved to put forward the proposal to further extend the term of validity of the SME Bonds and the Relevant Authorisation Matters by 24 months, i.e. from 29 June 2018 to 28 June 2020, for the consideration and approval of the Shareholders at the extraordinary general meeting to be held by the Bank (the "EGM"). Other than the above extension of the term of validity of the SME Bonds and the Relevant Authorisation Matters, other details of the SME Bonds as disclosed in the circular of the Bank dated 13 May 2016 remain unchanged and will continue to be valid.

PROPOSED EXTENSION OF TERM OF VALIDITY OF GREEN FINANCIAL BONDS AND THE RELEVANT AUTHORISATION MATTERS

Reference is made to the announcement dated 22 March 2017, the circular dated 18 April 2017 and the poll results announcement dated 25 May 2017 of the Bank in relation to, inter alia, the approval of the issue of the green financial bonds (the "Green Financial Bonds") and the authorisation granted to the Board to implement the issue of the Green Financial Bonds (collectively known as "Green Financial Bonds and the Relevant Authorisation Matters").

The original resolution regarding the Green Financial Bonds and the Relevant Authorisation Matters was considered and approved at the annual general meeting of the Bank held on 25 May 2017. Such resolution and authorisation were valid for 12 months commencing on the date of the passing of such resolution at the said annual general meeting.

Given the Bank's issue of the Green Financial Bonds is still in progress, and the term of validity of the above resolution and authorisation in relation to the Green Financial Bonds and the Relevant Authorisation Matters is about to expire, the Board resolved to put forward the proposal to further extend the term of validity of the Green Financial Bonds and the Relevant Authorisation Matters by 12 months, i.e. from 25 May 2018 to 24 May 2019, for consideration and approval at the EGM. Other than the above extension of the term of validity of the Green Financial Bonds and the Relevant Authorisation Matters, other details of the Green Financial Bonds as disclosed in the circular of the Bank dated 18 April 2017 remain unchanged and will continue to be valid.

General

The Bank will convene the EGM to seek approval from the Shareholders for the above matters. The extension of the term of validity of the SME Bonds and the Relevant Authorisation Matters and the term of validity of the Green Financial Bonds and the Relevant Authorisation Matters is subject to approval by the relevant Shareholders by way of special resolutions at the EGM. A circular containing, among other things, details of the above matters will be dispatched to the Shareholders in due course.

The issue of the SME Bonds and the Green Financial Bonds is subject to certain conditions, including but not limited to the market condition, the Shareholders' approval on the extension of the relevant terms of validity at the EGM, as well as the approvals of the China Banking Regulatory Commission or its local offices and/or other relevant regulatory authorities, and accordingly, may or may not proceed. Shareholders and potential investors are advised to exercise caution in dealing in the H shares or other securities of the Bank.

By order of the Board
Bank of Jinzhou Co., Ltd.*
Zhang Wei
Chairman

Jinzhou, the PRC
23 May 2018

As at the date of this announcement, the Board comprises Mr. Zhang Wei, Mr. Huo Lingbo, Ms. Liu Hong, Mr. Wang Jing, Mr. Sun Jing and Ms. Wang Xiaoyu, as executive directors; Mr. Zhang Caiguang, Ms. Gu Jie, Mr. Wang Jinsong and Ms. Meng Xiao, as non-executive directors; Mr. Choon Yew Khee, Mr. Lin Yanjun, Mr. Chang Peng'ao, Ms. Peng Taoying and Ms. Tan Ying, as independent non-executive directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*