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锦州银行股份有限公司

Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0416)

(Stock Code of Preference Shares: 4615)

COMPLETION OF REDEMPTION OF THE OFFSHORE PREFERENCE SHARES

References are made to the announcements of Bank of Jinzhou Co., Ltd. (the “**Bank**”) dated 19 August 2022, 13 September 2022 and 23 September 2022 (the “**Announcements**”) in relation to, among others, the relevant matters on proposed redemption of 74,800,000 non-cumulative perpetual offshore preference shares (the “**Offshore Preference Shares**”) by the Bank. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to the terms and conditions of the Offshore Preference Shares and a reply letter from the CBIRC Liaoning Office, the Bank redeemed the Offshore Preference Shares on 27 October 2022 (the “**Redemption Date**”) in whole. The aggregate redemption price of the Offshore Preference Shares was US\$1,578,280,000 (being the sum of (i) the aggregate liquidation preference of the Offshore Preference Shares in the amount of US\$1,496,000,000; and (ii) the Offshore Preference Share Dividends in the amount of US\$82,280,000). For details of price of the Redemption, please refer to the Announcements.

There are no existing Offshore Preference Shares subsequent to the redemption and cancellation of the Offshore Preference Shares on the Redemption Date. Accordingly, the Bank has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the relevant Offshore Preference Shares. Such withdrawal of listing has become effective after 4:00 p.m. on 28 October 2022.

By order of the Board
Bank of Jinzhou Co., Ltd.*
Wei Xuekun
Chairman

Jinzhou, Liaoning Province, the PRC
28 October 2022

As at the date of this announcement, the Board comprises Mr. Wei Xuekun, Mr. Guo Wenfeng, Mr. Kang Jun, Mr. Yang Weihua and Mr. Yu Jun as executive directors; Mr. Zhao Chuanxin, Ms. Gu Jihong, Mr. Lyu Fei and Mr. Luo Nan as non-executive directors; and Mr. Wu Jun, Mr. Xie Taifeng, Mr. Xiao Geng, Mr. Wang Xiongyuan and Mr. Su Mingzheng as independent non-executive directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*